

PERSONAL FINANCIAL STATEMENT

Date _____

ASSETS (What You Own)	LIABILITIES (What You Owe)
Personal Accounts:	
Cash on Hand: \$ _____	Accounts Payable \$ _____
Checking: \$ _____	Taxes Due
Savings: \$ _____	Federal \$ _____
Business Accounts:	State \$ _____
Cash On Hand \$ _____	Local \$ _____
Checking: \$ _____	Notes Payable \$ _____
Savings: \$ _____	Mortgage Residence \$ _____
Stocks:	Mortgage Investment \$ _____
Name _____ \$ _____	Automobile Loans \$ _____
_____ \$ _____	Student/School Loans \$ _____
Bonds: \$ _____	Business Loans \$ _____
CD's: \$ _____	Credit Cards
IRA's: \$ _____	Visa \$ _____
Cash Value Life Insurance \$ _____	MasterCard \$ _____
SUBTOTAL QUICK ASSETS \$ _____	American Express \$ _____
Value of Inventory \$ _____	Discover \$ _____
Accounts Receivable \$ _____	Store \$ _____
Real Estate (Residence) \$ _____	Store \$ _____
Real Estate (investment) \$ _____	Gas Card \$ _____
Furniture & Fixtures \$ _____	Other \$ _____
Automobiles \$ _____	Other Loans
Boat \$ _____	_____ \$ _____
Recreational Vehicles \$ _____	_____ \$ _____
Collections:	TOTAL LIABILITIES \$ _____
_____ \$ _____	
_____ \$ _____	NET WORTH \$ _____
Other: _____ \$ _____	(Assets less Liabilities)
_____ \$ _____	
_____ \$ _____	
TOTAL ASSETS \$ _____	

Applicant Name: _____
(Please Print)

Home Address: _____
(Please Print) (Street Address)

(City, State, Zip Code)

Applicant Signature
Social Security No.: _____

Spouse Signature
Social Security No.: _____